Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibilit for the contents of this anno ncement, make no representation as to its acc rac or completeness and expressl disclaim an liabilit whatsoe er for an loss howsoe er arising from or in reliance pon the whole or an part of the contents of this anno ncement.

KB

GB A D CHE CA H D G TED

建滔化工集團*

(Incorporated in the Ca man Islands with limited liabilit)

* *For identification p rposes onl*

The poll results were as follows:

R EG		(%)		T C
		F	A	
1.	To approve the New KBC Purchase Framework Agreement, and the transactions and the Proposed Annual Caps contemplated thereunder.	418,261,176 (100.00%)	0 (0.00%)	418,261,176
2.	To approve the New KBL Purchase Framework Agreement, and the transactions and the Proposed Annual Caps contemplated thereunder.	418,261,176 (100.00%)	0 (0.00%)	418,261,176
3.	To approve the New KBL Supply Framework Agreement, and the transactions and the Proposed Annual Caps contemplated thereunder.	418,261,176 (100.00%)	0 (0.00%)	418,261,176

As more than 50% of the votes were cast in favour of the Resolutions, all such Resolutions were duly passed by way of poll by the Independent Shareholders.

As at the date of the EGM, there were 1,025,600,236 Shares in issue. As stated in the Circular, any connected person with a material interest in the New Continuing Connected Transactions, and any Shareholder who had a material interest in the New Continuing Connected Transactions and its associates were required to abstain from voting at the EGM. Hallgain, Mr. Cheung Kwok Wing, Mr. Chan Wing Kwan, Mr. Cheung Kwong Kwan, Mr. Chang Wing Yiu, Mr. Ho Yin Sang, Mr. Cheung Kwok Wa, Mr. Cheung Kwok Keung, Mr. Cheung Kwok Ping and Mr. Lam Ko Po, who in aggregate directly or indirectly held a total of 391,453,677 Shares as at the date of the EGM, abstained from voting on the Resolutions. The total number of Shares entitling the holders to attend and vote on the Resolutions at the EGM was 634,146,559 Shares. There were no Shares entitling any Shareholder to attend and abstain from voting in favour of or vote only against the Resolutions at the EGM.

Pursuant to the Listing Rules, poll voting was required. The vote-taking at the EGM was scrutinised by the Hong Kong branch share registrar of the Company, Tricor Secretaries Limited.

By Order of the Board
C H
Compan Secretar

Hong Kong, 16 December 2013

As at the date of hereof, the Board consists of Messrs. Che ng Kwok Wing, Chang Wing Yi , Che ng Kwong Kwan, Ho Yin Sang, Che ng Wai Lin, Stephanie, Mok Cham H ng, Chadwick and Chen Maosheng, being the exec ti e Directors, Mr. Chan Wing Kwan, being the non-exec ti e Director, and Messrs. Cheng Wai Chee, Christopher, Tse Kam H ng, Lai Ch ng Wing, Robert and Tang King Shing, being the independent non-exec ti e Directors.