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**KINGBOARD CHEMICAL
HOLDINGS LIMITED**

建滔化工集團*



**KINGBOARD LAMINATES
HOLDINGS LIMITED**

建滔積層板控股有限公司

* For identification purpose only

**“KINGBOARD COPPER FOIL HOLDINGS LIMITED
FINANCIAL STATEMENT AND DIVIDEND ANNOUNCEMENT FOR THE PERIOD
ENDED SEPTEMBER 30, 2012**

**PART I INFORMATION REQUIRED FOR ANNOUNCEMENTS OF QUARTERLY
(Q1,Q2 &Q3) HALF-YEAR AND FULL YEAR RESULTS**

()

Group
3 months ended
September 30, 2012 **September 30, 2011**
HK\$'000 *HK\$'000*

**%
Change**

	(1,4)	(2, 0)	-40.2 %
w		2	-100.00%
,	42,3 4	44,30	-4.41%
	2	2 1	. %

1(b)(i) A statement of financial position (for the issuer and group), together with a comparative statement as at the end of the immediately preceding financial year.

	Group	Company
	As at	As at
	September 30, 2012	September 30, 2012
	December 31, 2011	December 31, 2011
	<i>HK\$'000</i>	<i>HK\$'000</i>

ASSETS

Current assets:

	01,130	3,41
	, 4	132,3
	2 ,20	24 ,34

	Group		Company	
	As at September 30, 2012 HK\$'000	As at December 31, 2011 HK\$'000	As at September 30, 2012 HK\$'000	As at December 31, 2011 HK\$'000
Non-current assets:				
	2, 3	2,314	3 3, 31,000 ,43	3 3, 31,000 ,
	,21	,2 0		
,	2, 3	1,0 ,32		
	42, 1	43, 0		
-		,24		
-	12, 0	12, 0		
W	23	23		
-	1, ,4 4	1, 3 , 0	1,2 2,211	1,2 4,3 0
Total assets	2,851,175	2,905,769	1,282,796	1,284,955
LIABILITIES AND EQUITY				
Current liabilities:				
			2, 21	2, 21
	4, 13	3,		
	42,	, 3		3 3
	3, 3	1, 3	3	3
	1,421	, 2	2,	3,122
Capital and reserves and non-controlling interests:				
	0,200	0,200	0,200	0,200
	2,1 ,2 1	2,214,30	1 , 3	21, 33
W				
	2, ,4 1	2, 4, 0	1,2 0,03	1,2 1, 33
-	41,2 3	3 , 10		
	2, , 4	2, 10,21	1,2 0,03	1,2 1, 33
Total liabilities and equity	2,851,175	2,905,769	1,282,796	1,284,955

1b(ii) Aggregate amount of group's borrowing and debt securities.

Amount repayable in one year or less, or on demand

As at September 30, 2012		As at December 31, 2011	
Secured	Unsecured	Secured	Unsecured
<i>HK\$'000</i>	<i>HK\$'000</i>	<i>HK\$'000</i>	<i>HK\$'000</i>

Amount repayable after one year

As at September 30, 2012		As at December 31, 2011	
Secured	Unsecured	Secured	Unsecured
<i>HK\$'000</i>	<i>HK\$'000</i>	<i>HK\$'000</i>	<i>HK\$'000</i>

Details of any collateral

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1(c) A statement of cash flows (for the group), together with a comparative statement for the corresponding period of the immediately preceding financial year.

3 months ended	
September 30, 2012	September 30, 2011
<i>HK\$'000</i>	<i>HK\$'000</i>

Operating activities:

	,3	,
	42,3 4	44,30
	2	2 1
		2
	(1,013)	(1,3 1)
	23	
	3,4 4	2,4

3 months ended
September 30, September 30,
2012 2011

1(d) A statement of comprehensive income (for the issuer and the group), together with a comparative statement for the corresponding period of the immediately preceding financial year.

	Group		Company	
	3 months ended		3 months ended	
	September 30,	September 30,	September 30,	September 30,
	2012	2011	2012	2011
	HK\$'000	HK\$'000	HK\$'000	HK\$'000
()	1,1	,4	()	,
()				
	(4, 1)	41,0		
		()		
()				
	(3,3 4)	4 ,	()	,
()				
w	(,42)	4 ,44	()	,
-	2,0 4	3,110		
	(3,3 4)	4 ,	()	,

1(e)(i) A statement (for the issuer and group) showing either (i) all changes in equity or (ii) changes in equity other than those arising from capitalisation issues and distributions to shareholders, together with a comparative statement for the corresponding period of the immediately preceding financial year.

		Attributable to owners of the Company							Non-controlling interests HK\$'000	Total equity HK\$'000
		Share capital HK\$'000	Share premium HK\$'000	Capital reserves HK\$'000	Proposed dividend HK\$'000	Currency translation reserves HK\$'000	Accumulated profits HK\$'000	Total HK\$'000		
Group										
2012 (3 2012)										
1, 2012	()	0,200	2 , 3	,2		4 , 4	1,443,213	2, 3, 0	3 ,1	2, 03,10
						(4,423)	(1,00)	(,42)	2,0 4	(3,3 4)
30, 2012		<u>0,200</u>	<u>2 , 3</u>	<u>,2</u>		<u>4 3,22</u>	<u>1,442,20</u>	<u>2, ,4 1</u>	<u>41,2 3</u>	<u>2, , 4</u>
2011 (3 2011)										
1, 2011		0,200	2 , 3	,2		413, 0	1,43 , 0	2, 1 ,20	32,2 1	2, 4 ,4
						40,3	,0 2	4 ,44	3,110	4 ,
30, 2011		<u>0,200</u>	<u>2 , 3</u>	<u>,2</u>		<u>4 3, 4</u>	<u>1,443, 22</u>	<u>2, 0, 4</u>	<u>3 ,3 1</u>	<u>2, ,04</u>
		Share capital HK\$'000	Share premium HK\$'000	Capital reserves HK\$'000	Proposed dividend HK\$'000	Accumulated profits HK\$'000	Total HK\$'000			
Company										
2012 (3 2012)										
1, 2012			0,200	2 , 3	,2			41 , 4	1,2 0,	
								()	()	
30, 2012		<u>0,200</u>	<u>2 , 3</u>	<u>,2</u>				<u>41 ,</u>	<u>1,2 0,03</u>	

1(e)(ii) Details of any changes in the company's share capital arising from rights issue, bonus issue, share buy-backs, exercise of share options or warrants, conversion of other issues of equity securities, issue of shares for cash or as consideration for acquisition or for any other purpose since the end of the previous period reported on. State also the number of shares that may be issued on conversion of all the outstanding convertibles as well as the number of shares held as treasury shares, if any, against the total number of issued shares excluding treasury shares of the issuer, as at the end of the current financial period reported on and as at the end of the corresponding period of the immediately preceding financial year.

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30, 2012.

1(e)(iii) To show the total number of issued shares excluding treasury shares as at

- 4 **Whether the same accounting policies and methods of computation as in the issuer's most recently audited annual financial statements have been applied.**

31 2011
() w ,
1 2012.

- 5 **If there are any changes in the accounting policies and methods of computation, including any required by an accounting standard, what has changed, as well as the reasons for, and the effect of, the change.**

w ,

- 6 **Earnings per ordinary share of the group for the current financial period reported on and the corresponding period of the immediately preceding financial year, after deducting any provision for preference dividends.**

	3 months from July 1, 2012 to September 30, 2012	3 months from July 1, 2011 to September 30, 2011
w	-0.14	0. 0
	-0.14	0. 0

- 7 **Net asset value (for the issuer and group) per ordinary share based on issued share capital of the issuer at the end of the:-**

(a) **current financial period reported on; and**

(b) **immediately preceding financial year.**

Group		Company	
September 30, 2012	December 31, 2011	September 30, 2012	December 31, 2011

3 1. 0 3 4.01 1 .1 1 .42

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A commentary at the date of the announcement of the significant trends and competitive conditions of the industry in which the group operates and any known factors or events that may affect the group in the next reporting period and the next 12 months.

Licensing Arrangement

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This release may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economics conditions, shifts in customer demands, customers and partners, and government and policy changes. You are cautioned not to place undue reliance on these forward-looking statements which are based on current view of management on future events.

11 Dividend.

(a) *Current Financial Period Reported on*

(b) *Corresponding Period of the Immediately Preceding Financial Year*

(c) *Date Payable*

(d) *Books closure date*

12 If no dividend has been declared/recommended, a statement to that effect.

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30, 2012.

PART II ADDITIONAL INFORMATION REQUIRED FOR FULL YEAR ANNOUNCEMENT

(This part is not applicable to Q1, Q2, Q3 and half-year Results)

13 Segmented revenue and results for business or geographical segments (of the group) in the form presented in the issuer's most recently audited annual financial statements, with comparative information for the immediately preceding year.

14 In the review of performance, the factors leading to any material changes in contributions to turnover and earnings by the business or geographical segments.

15 A breakdown of sales.

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As at the date of this announcement, the board of directors (“Board”) of Kingboard Chemical consists of Messrs. Cheung Kwok Wing, Chang Wing Yiu, Cheung Kwong Kwan, Ho Yin Sang, Cheung Wai Lin, Stephanie, Mok Cham Hung, Chadwick and Chen Maosheng, being the executive directors, Mr. Chan Wing Kwan, being the non-exective director and Messrs. Lai Chung Wing, Robert, Cheng Wai Chee, Christopher, Tse Kam Hung and Henry Tan, being the independent non-executive directors.

As at the date of this announcement, the Board of Kingboard Laminates consists of Messrs. Cheung Kwok Wa, Cheung Kwok Keung, Cheung Kwok Ping, Lam Ka Po, Cheung Ka Ho, Liu Min and Zhou Pei Feng, being the executive directors, Mr. Lo Ka Leong, being the non-executive director, and Messrs. Chan Yue Kwong, Michael, Leung Tai Chiu, Mok Yiu Keung, Peter and Ip Shu Kwan, Stephen, being the independent non-executive directors.