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DEFINITIONS

In the following, n is a natural number, $n \times n$ is a matrix of size n .

A0 - A0 is a matrix of size $n \times n$ defined by $A0_{ij} = 4$ if $i = j$, $A0_{ij} = 6$ if $i \neq j$, $A0_{ij} = 9$ if $i = j + 1$ or $j = i + 1$, $A0_{ij} = 0$ otherwise.

A - A is a matrix of size $n \times n$ defined by $A_{ij} = 1$ if $i = j$, $A_{ij} = 0$ otherwise.

- - is a matrix of size $n \times n$ defined by $-_{ij} = 1$ if $i = j$, $-_{ij} = 0$ otherwise.

B - B is a matrix of size $n \times n$ defined by $B_{ij} = 1$ if $i = j$, $B_{ij} = 0$ otherwise.

C - C is a matrix of size $n \times n$ defined by $C_{ij} = 1$ if $i = j$, $C_{ij} = 0$ otherwise.

C - C is a matrix of size $n \times n$ defined by $C_{ij} = 1$ if $i = j$, $C_{ij} = 0$ otherwise.

- - (.) - - (.) is a matrix of size $n \times n$ defined by $-_{ij} = 1$ if $i = j$, $-_{ij} = 0$ otherwise.

0 - 0 is a matrix of size $n \times n$ defined by $0_{ij} = 1$ if $i = j$, $0_{ij} = 0$ otherwise.

- - C - - C is a matrix of size $n \times n$ defined by $-_{ij} = 1$ if $i = j$, $-_{ij} = 0$ otherwise.

\$ - \$ is a matrix of size $n \times n$ defined by $\$_{ij} = 1$ if $i = j$, $\$_{ij} = 0$ otherwise.

B - C - B - C is a matrix of size $n \times n$ defined by $B_{ij} = 1$ if $i = j$, $B_{ij} = 0$ otherwise.

DEFINITIONS

DEFINITIONS

—	—
— A —	27 2006 CB 1 2007. 31 2009;
— A —	27 2006 CB 1 2007. 31 2009;
—	—
—	C 32, —
—	C C 90% C 10% (B) C (B) C 0 40%, 0 C C 35% 0 25%; (B) C
—	—
— (.)—	(.) 2006 C 7 2004;
2006 (.)—	(.) (.) C 7 2004.

LETTER FROM THE BOARD

KB

KINGBOARD CHEMICAL HOLDINGS LIMITED

建滔化工集團*

(Incorporated in the Cayman Islands)

(stock code: 148)

Exhibit D :

● :

LETTER FROM THE BOARD

A
C
C 30 2004
A
A
C
C 30 2004
A

A
A 31 2006, C 27 2006

() A
CB,

() A
CB,

1 2007 31 2009. A
A
A A

A
A C
(A C)

A A A0
B C
B C

LETTER FROM THE BOARD

2. RENEWAL OF AGREEMENTS

Figure 1. A. *Phragmites* in the marsh. B. *Phragmites* in the marsh.

27 2006

1/2 : 1/2

CB

[illegible]

资料来源：根据《中国统计年鉴》2007、31、35、39、43、47、51、55、59、63、67、71、75、79、83、87、91、95、99、103、107、111、115、119、123、127、131、135、139、143、147、151、155、159、163、167、171、175、179、183、187、191、195、199、203、207、211、215、219、223、227、231、235、239、243、247、251、255、259、263、267、271、275、279、283、287、291、295、299、303、307、311、315、319、323、327、331、335、339、343、347、351、355、359、363、367、371、375、379、383、387、391、395、399、403、407、411、415、419、423、427、431、435、439、443、447、451、455、459、463、467、471、475、479、483、487、491、495、499、503、507、511、515、519、523、527、531、535、539、543、547、551、555、559、563、567、571、575、579、583、587、591、595、599、603、607、611、615、619、623、627、631、635、639、643、647、651、655、659、663、667、671、675、679、683、687、691、695、699、703、707、711、715、719、723、727、731、735、739、743、747、751、755、759、763、767、771、775、779、783、787、791、795、799、803、807、811、815、819、823、827、831、835、839、843、847、851、855、859、863、867、871、875、879、883、887、891、895、899、903、907、911、915、919、923、927、931、935、939、943、947、951、955、959、963、967、971、975、979、983、987、991、995、999、1003、1007、1011、1015、1019、1023、1027、1031、1035、1039、1043、1047、1051、1055、1059、1063、1067、1071、1075、1079、1083、1087、1091、1095、1099、1103、1107、1111、1115、1119、1123、1127、1131、1135、1139、1143、1147、1151、1155、1159、1163、1167、1171、1175、1179、1183、1187、1191、1195、1199、1203、1207、1211、1215、1219、1223、1227、1231、1235、1239、1243、1247、1251、1255、1259、1263、1267、1271、1275、1279、1283、1287、1291、1295、1299、1303、1307、1311、1315、1319、1323、1327、1331、1335、1339、1343、1347、1351、1355、1359、1363、1367、1371、1375、1379、1383、1387、1391、1395、1399、1403、1407、1411、1415、1419、1423、1427、1431、1435、1439、1443、1447、1451、1455、1459、1463、1467、1471、1475、1479、1483、1487、1491、1495、1499、1503、1507、1511、1515、1519、1523、1527、1531、1535、1539、1543、1547、1551、1555、1559、1563、1567、1571、1575、1579、1583、1587、1591、1595、1599、1603、1607、1611、1615、1619、1623、1627、1631、1635、1639、1643、1647、1651、1655、1659、1663、1667、1671、1675、1679、1683、1687、1691、1695、1699、1703、1707、1711、1715、1719、1723、1727、1731、1735、1739、1743、1747、1751、1755、1759、1763、1767、1771、1775、1779、1783、1787、1791、1795、1799、1803、1807、1811、1815、1819、1823、1827、1831、1835、1839、1843、1847、1851、1855、1859、1863、1867、1871、1875、1879、1883、1887、1891、1895、1899、1903、1907、1911、1915、1919、1923、1927、1931、1935、1939、1943、1947、1951、1955、1959、1963、1967、1971、1975、1979、1983、1987、1991、1995、1999、2003、2007、2011、2015、2019、2023、2027、2031、2035、2039、2043、2047、2051、2055、2059、2063、2067、2071、2075、2079、2083、2087、2091、2095、2099、2103、2107、2111、2115、2119、2123、2127、2131、2135、2139、2143、2147、2151、2155、2159、2163、2167、2171、2175、2179、2183、2187、2191、2195、2199、2203、2207、2211、2215、2219、2223、2227、2231、2235、2239、2243、2247、2251、2255、2259、2263、2267、2271、2275、2279、2283、2287、2291、2295、2299、2303、2307、2311、2315、2319、2323、2327、2331、2335、2339、2343、2347、2351、2355、2359、2363、2367、2371、2375、2379、2383、2387、2391、2395、2399、2403、2407、2411、2415、2419、2423、2427、2431、2435、2439、2443、2447、2451、2455、2459、2463、2467、2471、2475、2479、2483、2487、2491、2495、2499、2503、2507、2511、2515、2519、2523、2527、2531、2535、2539、2543、2547、2551、2555、2559、2563、2567、2571、2575、2579、2583、2587、2591、2595、2599、2603、2607、2611、2615、2619、2623、2627、2631、2635、2639、2643、2647、2651、2655、2659、2663、2667、2671、2675、2679、2683、2687、2691、2695、2699、2703、2707、2711、2715、2719、2723、2727、2731、2735、2739、2743、2747、2751、2755、2759、2763、2767、2771、2775、2779、2783、2787、2791、2795、2799、2803、2807、2811、2815、2819、2823、2827、2831、2835、2839、2843、2847、2851、2855、2859、2863、2867、2871、2875、2879、2883、2887、2891、2895、2899、2903、2907、2911、2915、2919、2923、2927、2931、2935、2939、2943、2947、2951、2955、2959、2963、2967、2971、2975、2979、2983、2987、2991、2995、2999、3003、3007、3011、3015、3019、3023、3027、3031、3035、3039、3043、3047、3051、3055、3059、3063、3067、3071、3075、3079、3083、3087、3091、3095、3099、3103、3107、3111、3115、3119、3123、3127、3131、3135、3139、3143、3147、3151、3155、3159、3163、3167、3171、3175、3179、3183、3187、3191、3195、3199、3203、3207、3211、3215、3219、3223、3227、3231、3235、3239、3243、3247、3251、3255、3259、3263、3267、3271、3275、3279、3283、3287、3291、3295、3299、3303、3307、3311、3315、3319、3323、3327、3331、3335、3339、3343、3347、3351、3355、3359、3363、3367、3371、3375、3379、3383、3387、3391、3395、3399、3403、3407、3411、3415、3419、3423、3427、3431、3435、3439、3443、3447、3451、3455、3459、3463、3467、3471、3475、3479、3483、3487、3491、3495、3499、35

Figure 1. A: Schematic diagram of the experimental setup. B: Schematic diagram of the experimental setup.

27 2006

1/2 : 1/2

1. 在“**CB**”处输入“**CB**”，单击“**确定**”按钮，完成图 1-1-10 所示的标注。

LETTER FROM THE BOARD

LETTER FROM THE BOARD

LETTER FROM THE BOARD

B
30 2006,
A A :

**Amount of transactions
for the nine months
ended 30 September 2006
(based on the unaudited
management accounts
of the Techwise Group)**

Transactions

CB \$344,867,000
A

\$79,111,000
A

\$12,818,000
A

\$91,929,000
A

A C
2006. A
A
15%, 40%, 40%、 () CB
A ; ()
A ()
A 2007, 2008, 2009.

6. REASONS AND BENEFITS FOR THE INCREASING DEMAND OF PCB FROM, PURCHASE OF LAMINATES FROM, AND SUBCONTRACTING TRANSACTIONS WITH THE SHIRAI GROUP

CB
() ()
) ; / () A
CB、 B
CB、

CB、 A

LETTER FROM THE BOARD

2005 A 2004 8.0% (CB),
 47.0% () 62.4% (), A
 2005,
 2006 10.5% (CB), 45.3% ()
 34.5% (), B
 CB,
 A
 A

7. LISTING RULES IMPLICATIONS

A 30%
 C C
 A A
 C
 (A, C)

8. EGM

C 0
 A A
 A C A
 A
 A A 0
 A 0
 C
 26 C73 1 20 C

LETTER FROM THE BOARD

9. RECOMMENDATION

12. The Board recommends the payment of a dividend of HK\$0.13 per share in cash to the shareholders of the Company as at the closing of business on 28 February 2019.

The Board also recommends the payment of a dividend of HK\$0.13 per share in cash to the shareholders of the Company as at the closing of business on 28 February 2019.

The Board also recommends the payment of a dividend of HK\$0.13 per share in cash to the shareholders of the Company as at the closing of business on 28 February 2019.

10. ADDITIONAL INFORMATION

The Board also recommends the payment of a dividend of HK\$0.13 per share in cash to the shareholders of the Company as at the closing of business on 28 February 2019.

Cheung Kwok Wing
Chairman

LETTER FROM AMS

n n n n x A

博

LETTER FROM AMS

LETTER FROM AMS

PRINCIPAL FACTORS CONSIDERED

AMS has reviewed the information provided by the applicant and the following factors have been considered:

1. Background information

() The applicant is a resident of the United Kingdom.

() The applicant is a resident of the United Kingdom.

LETTER FROM AMS

() 31 2003 (2003-)

2003,

57.4%

CB

22.7% 15.9%

\$450

75.7%

CB

11.6% 10.4%

\$985.5 \$522.4

() 31 2004 (2004-)

2004,

\$7,082.4

59.7% \$4,435.5

2003.

52.8% 78.6%

CB

25.9% 17.1%

CB

10.5% 8.5%

2004.

2004 \$1,956.1 \$1,196.3

() 31 2005 (2005-)

2005,

84.9% \$13,098.4

CB

\$1,832.4 \$5,284.2

A C

2005,

CB

&

(& -),

C

2005.

28.1% \$4,788.4

LETTER FROM AMS

67.5% \$2,023.4
 CB
 2005 28.0%
 60.1% 8.3%,

2005,
 \$3,179.9 \$1,648.8

() 30 2006

2006,
 \$7,465.0
 25.4% \$5,954.0
 CB 38%
 15.9%.
 64.5%
 CB
 22.9% 9.8%,

2006,
 \$1,989.6 \$1,181.7

LETTER FROM AMS

() n A m n n A m n

A B
 CB CB
 CB A
 CB
 A
 A

A A
 A A 31
 2006,
 A 1 2007 31
 2009.

A CB 11.6%,
 10.5% 28.0% 31
 2003, 2004 2005 B
 \$416.1 31 2004 2005,
 20.9% 7.9%
 CB 2005 &
 8.5% 2005
 2004.
 CB CB

C
 A
 A C

A CB

LETTER FROM AMS

Figure 1 shows a 2D hexagonal lattice of atoms, represented by solid black circles. A central atom is labeled 'A'. To its right is another atom labeled 'A'. Below the central atom is an atom labeled 'C'. To the right of the 'C' atom is another atom labeled 'C'. The lattice extends to the left and right edges of the diagram.

Figure 1: Schematic representation of the experimental design. The figure shows a 3x3 grid of panels. The top row is labeled 'B' and the bottom row is labeled 'A'. The left column is labeled 'A' and the right column is labeled 'C'. Each panel contains a schematic of a brain with a highlighted region of interest (ROI) and a corresponding bar chart showing the percentage of subjects with significant activation. The bar charts show that the ROI is significantly activated in all conditions (A, B, C) for both groups (A and B).

2. The Shirai Supply Agreement

$$() \quad n \quad m \quad A \quad m \quad n$$

Figure 1 is a schematic representation of the experimental design. It shows a timeline of events for two groups: A (Control) and CB (Corticosterone-Beta). The timeline is divided into two periods: 2007 and 2009. In 2007, both groups have a baseline measurement (CB). In 2009, group A has a measurement at 31 days (A), and group CB has a measurement at 31 days (CB). The timeline is represented by a horizontal axis with arrows indicating the flow of time. The 2007 period is marked with a vertical line, and the 2009 period is marked with a vertical line. The measurements are indicated by vertical lines with labels (CB, A, or CB) above them.

A  B 

LETTER FROM AMS

Figure 1 is a 3D scatter plot showing the distribution of 30 data points. The axes are labeled CB, 30, and 2006. The points are clustered in a specific region of the 3D space, with a density of points that is higher in some areas than others. The plot is rendered with a perspective view, showing the points as small black dots against a white background.

() CB

; ()

75

A

LETTER FROM AMS

() n nnn nn

2004, 2005, 2006; () 31 2004, 2005, 2006; () 31 2006; () 31 2007, 2008, 2009:

Total transaction	Increase from the
-------------------	-------------------

LETTER FROM AMS

... ..
... .. \$344.9 83%

LETTER FROM AMS

A B

A

C

CB

A

CB

A

CB

CB

CB

A B

60

A

30 90

C 2005 31

2005, 77% 0 90

60

()

CB

()

60

A

LETTER FROM AMS

() n m m n nn

()
 31 ↑ 2004, 2005,
 30 2006; ()
 2004, 2005, 31 ↑ 2006; ()
 31 ↑ 2007,
 2008, 2009:

Total transaction
amounts
 (HK\$'000)

Increase from the
preceding year
 (%)

Purchase of laminates

A n m m n :

2004	46,323	/A
2005	72,598	56.7
30 2006	79,111	45.3
	(n m)	

A nn :

2004	50,000	/A
2005	85,000	70.0
2006	115,000	35.3

nn :

2007	161,000	40.0
2008	225,400	40.0
2009	315,560	40.0

LETTER FROM AMS

	Total transaction amounts (HK\$'000)	Increase from the preceding year (%)
--	--	--

Procurement of subcontracting services

A		
2004	7,824	/A
2005	12,704	62.4
30		
2006	12,818	34.5
		()

A		
2004	8,000	/A
2005	13,000	62.5
2006	19,000	46.2

2007	26,600	40.0
2008	37,240	40.0
2009	52,136	40.0

A B CB

()

CB

B

A

2006 A

40%

A

2004 \$46.3 92.6%

\$50 2004.

2005, 56.7%

\$72.6

LETTER FROM AMS

2004 2005
98% 30%
2006 2005.

2004 2005
2004
2005
C
27 2006
31 2006

A
2003 2005 51.0%,
48.5%.

()
()
51.0% 48.5%,
40%
()

A \$161,000,000, \$225,400,000, \$315,560,000,
31 2007, 2008, 2009 ()
A \$26,600,000, \$37,240,000
\$52,136,000 31 2007, 2008,
2009

4. Annual review of the terms of the Continuing Connected Transactions and the Annual Caps

C
C A C
31 2007, 2008, 2009,
C
C C A C

LETTER FROM AMS

C
 A
 C B
 C C
 A C
 C
 C
 C A C
 C
 2004 2005
 C
 A A
 2004 2005
 C C

RECOMMENDATION

- B C
- () CB
- ()
- () C
C C A C
- () A C

LETTER FROM AMS

B
A A C
A C
A
B C
A A
A C 0.

AMS Corporate Finance Limited

Jinny Mok

D

1. RESPONSIBILITY STATEMENTS

The Directors of the Company acknowledge their responsibility for the preparation of the financial statements and for the information contained in the annual report. The Directors also acknowledge their responsibility for the preparation of the annual report and for the information contained in the annual report.

2. MATERIAL ADVERSE CHANGE

A. The Company has not experienced any material adverse change in its financial position or operations during the period ended 31 December 2005.

3. DISCLOSURE OF INTERESTS

(a) Interests and short positions of the Directors in the Company and its associated corporations

A. The following table shows the interests and short positions of the Directors in the Company and its associated corporations as at 31 December 2005.

C. The following table shows the interests and short positions of the Directors in the Company and its associated corporations as at 31 December 2005.

() In (n) n C m n

Name of Director	Interest in underlying Shares pursuant to share options (n)	Interest in underlying Shares pursuant to the 2006 Warrants	Interest in the Shares	% of the issued share capital of the Company
C.	1,145,000	116,816	3,282,150	0.40
C.	3,026,000	48,100	1,399,540	0.17
C.	3,559,000	70,052	750,000	0.09
C.	3,559,000		917,370	0.11
C.	3,308,000	194,920	1,582,800	0.19
C.	3,419,000	102,662	573,200	0.07
C.	3,363,000	201,526	1,900,500	0.23
C.	3,643,000	248,750	2,428,500	0.29
0 C.			660,000	0.08
C.			50,000	0.01

11 2002, \$3.74 15 2002, 2012.

() In (n n) n

n C m n

Name of Director	Interest in the non-voting deferred shares (n 1)	Interest in the shares (n 2)	Interest in the underlying shares pursuant to the share options (n 3)	
			%	n
C	1,904,400	177,600	0.10%	973,200
C	1,481,200		%	973,200
	581,900		%	
C	529,000		%	
C	1,058,000	278,400	0.16%	973,200
C	846,400		%	
C	952,200		%	
C	423,200		%	973,200
0 C, C		74,000	0.04%	973,200

- (1) \$1.00 C
- (2) \$0.80 & C (EEIC-), C
- (3) \$2.033 C 26 2006, 26 2007, 26 2008, 26 2009, 26 0 2010, 24 0 2010.

C C () C 7, 8 () 352 0 C C

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4. COMPETING INTEREST

A ... C ...
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5. DIRECTORS' INTEREST IN SERVICE CONTRACTS

A ...
 ... (...) ...

6. DIRECTORS' INTERESTS IN ASSETS AND CONTRACTS OF SIGNIFICANCE

A ... C ...
 ... 31 ... 2005, ...

... C ...

7. EXPERT'S QUALIFICATION AND CONSENT

() A0 ... 4 (...) ...
 6 (...) ... 9 (...) ...

() A ... A0 ... C ... (...) ...
 ... C ...

() C 26, C 28

() C

10. DOCUMENTS AVAILABLE FOR INSPECTION

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NOTICE OF EGM

KB

KINGBOARD CHEMICAL HOLDINGS LIMITED

建滔化工集團*

(Incorporated in the Cayman Islands)

(stock code: 148)

NOTICE IS HEREBY GIVEN

that the Board of Directors of Kingboard Chemical Holdings Limited (the "Company") has resolved to convene the 2006 Annual General Meeting of the Company (the "AGM") on Friday, 21 September 2006, at 9:30 a.m. at the Grand Hyatt Hotel, 2-12 Avenue Road, Singapore 115609.

THAT

the Board of Directors of the Company has resolved to convene the AGM on Friday, 21 September 2006, at 9:30 a.m. at the Grand Hyatt Hotel, 2-12 Avenue Road, Singapore 115609.

THAT

the Board of Directors of the Company has resolved to convene the AGM on Friday, 21 September 2006, at 9:30 a.m. at the Grand Hyatt Hotel, 2-12 Avenue Road, Singapore 115609.

By
Kingboard Chemical Holdings Limited
Lo Ka Leong
Chairman

21 September 2006

* For information only

NOTICE OF EGM

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