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**KINGBOARD CHEMICAL
HOLDINGS LIMITED**
建滔化工集團有限公司

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i h limi e libili)

(Stock Code: 148)



**KINGBOARD LAMINATES
HOLDINGS LIMITED**
建滔積層板控股有限公司

(I c. . . ~~a~~e i he C~~a~~ m~~a~~ I l~~a~~
i h limi e libili)

(Stock Code: 1888)

JOINT ANNOUNCEMENT IN RELATION TO KINGBOARD COPPER FOIL HOLDINGS LIMITED

Reference is made to the joint announcements of Kingboard Chemical Holdings Limited (“**Kingboard Chemical**”) and Kingboard Laminates Holdings Limited (“**Kingboard Laminates**”) dated 3 March 2017 and 6 March 2017 in relation to the voluntary unconditional cash offer (the “**Offer**”) by Excel First Investments Limited 卓 投資有限公司 (the “**Offeror**”) for all the issued and paid-up ordinary shares in the capital of Kingboard Copper Foil Holdings Limited (“**KBCF**”), other than those which are owned, controlled or agreed to be acquired by the Offeror or by parties acting in concert or deemed to be acting in concert with the Offeror in relation to the Offer.

This announcement is made by Kingboard Chemical and Kingboard Laminates pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and is being released for information purpose.

KBCF, a company incorporated in Bermuda with limited liability and the shares of which are listed on the Singapore Exchange Securities Trading Limited, is an indirect 65.95%-owned subsidiary of Kingboard Laminates. In turn, Kingboard Laminates is a 72.59%-owned subsidiary of Kingboard Chemical. Both Kingboard Chemical and Kingboard Laminates are companies listed on the Main Board of The Stock Exchange of Hong Kong Limited.

The following is a reproduction of the announcement published on the website of www.sgx.com of Singapore Exchange Securities Trading Limited under KBCF on 20 March 2017 in relation to the Offer.

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4. CAUTION IN TRADING

Shareholders are advised to exercise caution when dealing in their Shares and to refrain from taking any action in relation to their Shares which may be prejudicial to their interests, until they or their professional advisers have considered the information and the recommendation of the Independent Directors, as well as the advice of the IFA, which will be set out in the Offeree Circular to be issued in due course. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

5. UPDATE ON THE BERMUDA LITIGATION

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BY ORDER OF THE BOARD
Kingboard Laminates Holdings Limited
Tsoi Kin Lung
C. m. Secy

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