

(Incorporated in Bermuda)
(Company Registration No. 26998)
(the “**Company**”)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

(b) the announcement made by the Company on 20 March 2017 in respect of, amongst others, the despatch of the formal offer document (the "Ofatupa1e.4132(d)-1.36074(a)-1.35771(782Tf 3

hi c4()341.288(m)16.4831(e4)-1.37717()341.288(p)16.4831(r)-

Kingboard Chemical Holdings Limited
Lo Ka Leong
Company Secretary

Kingboard Laminates Holdings Limited
Tsoi Kin Lung
Company Secretary

, 22 201

As at the date of this announcement, the board of directors of Kingboard Chemical consists of Messrs. Cheung Kwok Wing, Chang Wing Yiu, Cheung Kwong Kwan, Ho Yin Sang, Cheung Wai Lin, Stephanie, Cheung Ka Shing and Chen Maosheng, being the executive directors, Messrs. Cheng Wai Chee, Christopher, Cheung Ming Man, Chong Kin Ki and Leung Tai Chiu, being the independent non-executive directors.

As at the date of this announcement, the board of directors of Kingboard Laminates consists of Messrs. Cheung Kwok Wa, Cheung Kwok Keung, Cheung Kwok Ping, Lam Ka Po, Cheung Ka Ho, Liu Min and Zhou Pei Feng, being the executive directors, Mr. Lo Ka Leong, being the non-executive director, and Messrs. Leung Tai Chiu, Ip Shu Kwan, Stephen, Zhang Lu Fu and Lau Ping Cheung, Kaizer, being the independent non-executive directors.