



**KINGBOARD CHEMICAL
HOLDINGS LIMITED**

建滔化工集團有限公司

$$\left(\begin{array}{c} \text{C} \\ \text{C} \end{array} \right)$$

(Stock Code: 148)



KINGBOARD LAMINATES HOLDINGS LIMITED

建滔積層板控股有限公司

[illegible]

(Stock Code: 1888)

JOINT ANNOUNCEMENT

IN RELATION TO KINGBOARD COPPER FOIL HOLDINGS LIMITED

Reference is made to the joint announcements of Kingboard Chemical Holdings Limited (“**Kingboard Chemical**”) and Kingboard Laminates Holdings Limited (“**Kingboard Laminates**”) dated 3 March 2017, 6 March 2017, 20 March 2017, 22 March 2017 and 30 March 2017 in relation to the voluntary unconditional cash offer (the “**Offer**”) by Excel First Investments Limited 卓先投資有限公司 (the “**Offeror**”) for all the issued and paid-up ordinary shares in the capital of Kingboard Copper Foil Holdings Limited (“**KBCF**”), other than those which are owned, controlled or agreed to be acquired by the Offeror or by parties acting in concert or deemed to be acting in concert with the Offeror in relation to the Offer.

This announcement is made by Kingboard Chemical and Kingboard Laminates pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and is being released for information purpose.

KBCF, a company incorporated in Bermuda with limited liability and the shares of which are listed on the Singapore Exchange Securities Trading Limited, is an indirect 65.95%-owned subsidiary of Kingboard Laminates. In turn, Kingboard Laminates is a 72.59%-owned subsidiary of Kingboard Chemical. Both Kingboard Chemical and Kingboard Laminates are companies listed on the Main Board of The Stock Exchange of Hong Kong Limited.

The following is a reproduction of the announcement published on the website of www.sgx.com of Singapore Exchange Securities Trading Limited under KBCF on 31 March 2017 in relation to the Offer.

by

(Company Registration No. 200723018H)
(Incorporated in the Republic of Singapore)

for and on behalf of

(BVI Company Number 1017021)
(Incorporated in the British Virgin Islands)

for all the issued and paid-up ordinary shares in the capital of

(Company Registration No. 26998)
(Incorporated in Bermuda)
(Singapore Stock Code: K14)

other than those which are owned, controlled or agreed to be acquired by the Offeror Concert Group

Religare refers to the offer document dated 20 March 2017 in relation to the Offer. All capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed in the offer document.

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Where any information has been extracted or reproduced from published or publicly available sources (including without limitation in relation to the Group), the sole responsibility of the directors of the Offeror, Kingboard Laminates and Kingboard Chemical has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

Issued by

For and on behalf of

31 March 2017

BY ORDER OF THE BOARD
Kingboard Chemical Holdings Limited
Lo Ka Leong
Chairman of the Board

BY ORDER OF THE BOARD
Kingboard Laminates Holdings Limited
Tsoi Kin Lung
C.

Hong Kong, 31 March 2017

[illegible]

A $\mathcal{C}$ -algebra A is called *unital* if it contains a multiplicative identity 1_A . A $\mathcal{C}$ -algebra A is called *commutative* if $ab = ba$ for all $a, b \in A$. A $\mathcal{C}$ -algebra A is called *simple* if it has no nontrivial closed two-sided ideals. A $\mathcal{C}$ -algebra A is called *primitive* if it has a faithful irreducible representation. A $\mathcal{C}$ -algebra A is called *separable* if it is isomorphic to a direct sum of simple $\mathcal{C}$ -algebras. A $\mathcal{C}$ -algebra A is called *stable* if $A \otimes \mathcal{K} \cong A$, where $\mathcal{K}$ is the algebra of compact operators on a separable infinite-dimensional Hilbert space. A $\mathcal{C}$ -algebra A is called *exact* if the canonical map $A \otimes \mathcal{K} \rightarrow \mathcal{K} \otimes A$ is an isomorphism. A $\mathcal{C}$ -algebra A is called *exact* if the canonical map $A \otimes \mathcal{K} \rightarrow \mathcal{K} \otimes A$ is an isomorphism. A $\mathcal{C}$ -algebra A is called *exact* if the canonical map $A \otimes \mathcal{K} \rightarrow \mathcal{K} \otimes A$ is an isomorphism.