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KINGBOARD CHEMICAL
HOLDINGS LIMITED
建滔化工集團有限公司

(Incorporated in the Cayman Islands)

(Stock Code: 148)

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KINGBOARD LAMINATES
HOLDINGS LIMITED
建滔積層板控股有限公司

(Incorporated in the Cayman Islands)

(Stock Code: 1888)

JOINT ANNOUNCEMENT

IN RELATION TO KINGBOARD COPPER FOIL HOLDINGS LIMITED

Reference is made to the joint announcements of Kingboard Chemical Holdings Limited (“**Kingboard Chemical**”) and Kingboard Laminates Holdings Limited (“**Kingboard Laminates**”) dated 3 March 2017, 6 March 2017, 20 March 2017, 22 March 2017, 30 March 2017 and 31 March 2017 in relation to the voluntary unconditional cash offer (the “**Offer**”) by Excel First Investments Limited 卓先投資有限公司 (the “**Offeror**”) for all the issued and paid-up ordinary shares in the capital of Kingboard Copper Foil Holdings Limited (“**KBCF**”), other than those which are owned, controlled or agreed to be acquired by the Offeror or by parties acting in concert or deemed to be acting in concert with the Offeror in relation to the Offer.

This announcement is made by Kingboard Chemical and Kingboard Laminates pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong

KINGBOARD COPPER FOIL HOLDINGS LIMITED
(Incorporated in Bermuda)
(Company Registration No. 26998)
(the **Company**)

VOLUNTARY UNCONDITIONAL CASH OFFER BY RELIGARE CAPITAL MARKETS CORPORATE FINANCE PTE. LIMITED, FOR AND ON BEHALF OF EXCEL FIRST INVESTMENTS LIMITED, FOR ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF KINGBOARD COPPER FOIL HOLDINGS LIMITED (THE COMPANY!)"

DESPATCH OF THE OFFEREE CIRCULAR

1. INTRODUCTION

The board of directors (the **Board**) of the **Company** has resolved to recommend the offer to the shareholders of the **Company** and to the offeror, the **Company**, to accept the offer.

- 3.2 Shareholders should note that as stated in the announcement on 31 March 2017 by RCM, for and on behalf of the Offeror, the closing date (the **Closing Date**) for the Offer is 5:30 p.m. on 17 April 2017 or such other date(s) as may be announced by the Offeror from time to time. Acceptances for the Offer must be received not later than the Closing Date.

4. COPIES OF THE OFFEREE CIRCULAR

Any Shareholder who has not received the Offeree Circular within two (2) days from the date hereof may (a) obtain a copy from the offices of the Singapore share transfer agent of the Company, Intertrust Singapore Corporate Services Pte. Ltd. (the "Share Transfer Agent") at 910-076(2).

BY ORDER OF THE BOARD
 Kingboard Chemical Holdings Limited
 Lo Ka Leong
 Chairman

BY ORDER OF THE BOARD
 Kingboard Laminate Holdings Limited
 Leung Yu Han
 Chairman

Hong Kong, 3 April 2017

As the Board of Directors of Kingboard Chemical Holdings Limited (the "Company") is composed of independent non-executive directors (the "Independent Non-Executive Directors") who are not involved in the day-to-day management of the Company, the Independent Non-Executive Directors have reviewed the financial statements of the Company for the year ended 31 December 2016 and are satisfied that the financial statements are true and fair.

As the Board of Directors of Kingboard Laminate Holdings Limited (the "Company") is composed of independent non-executive directors (the "Independent Non-Executive Directors") who are not involved in the day-to-day management of the Company, the Independent Non-Executive Directors have reviewed the financial statements of the Company for the year ended 31 December 2016 and are satisfied that the financial statements are true and fair.